



**Imperial Metals Corporation**

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September 14, 2004

U.S. Securities and Exchange Commission  
Office of International Corporate Finance  
Mailstop 3-2  
450 - 5th Street N.W.  
Washington, D.C. 20549

SUPPL

Dear Sirs:

**Re: File No. 82-34714**

We enclose copy of Form 1 – Change in Issued and Outstanding Securities for August 2004 filed with the Toronto Stock Exchange.

Yours truly,

**IMPERIAL METALS CORPORATION**

*Rio Budhai*

Rio Budhai

Assistant Corporate Secretary

Direct Line: 604.488.2659

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Enclosure

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CORPORATE FINANCE

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## Form 1 Submission - Change in Issued and Outstanding Securities

Issuer : Imperial Metals Corporation  
 Symbol : III  
 Reporting Period: 08/01/2004 - 08/31/2004

**Summary**

Issued & Outstanding Opening Balance : 25,725,439 As at : 07/31/2004

**Effect on Issued & Outstanding Securities**

Stock Option Plan 10,000  
 Other Issuances and Cancellations 14,750

Issued & Outstanding Closing Balance : 25,750,189

**Stock Option Plan**

Stock Options Outstanding Opening Balance: 978,700 As at : 07/31/2004

Effective Date	SAR	Options Granted	Options Exercised	Options Cancelled	SAR Reduction in Reserve
08/09/2004	N		10,000		
<b>Filer's comment</b>					
Exercise by Pat McAndless @ \$0.50 per share.					
08/03/2004	N	15,000			
<b>Filer's comment</b>					
Grant to Tim Fisch @ \$6.80.					
Totals		15,000	10,000	0	0

Stock Options Outstanding Closing Balance: 983,700 As at : 08/31/2004

**Other Issuances and Cancellations**

Effective Date	Transaction Type	Number of Securities
08/12/2004	Warrants	2,500
<b>Filer's comment</b>		
Exercise of share purchase warrants @ \$5.50 per share.		
08/05/2004	Warrants	8,250
<b>Filer's comment</b>		
Exercise of share purchase warrants @ \$5.50 per share.		
08/19/2004	Warrants	4,000
<b>Filer's comment</b>		
Exercise of share purchase warrants @ \$5.50 per share.		
Totals		14,750

Filed on behalf of the Issuer by: